

# CONTRACT MANAGEMENT

## Online Contract Assembly, Creation, Negotiation & Lifecycle



**With the Framesoft Contract Management suite (FCM), corporate professionals dealing with mission critical contract documents & negotiations gain control of contracts over its complete lifecycle.**

FCM covers the entire contract lifecycle process from the initial request to its creation, negotiation & execution until termination of any contract type. FCM is nothing short of a revolutionary solution suite that is transforming & speeding up the way an organization create and manage documents. It offers the key to an enhanced document automation strategy via combining automation, data integration, pre-designed template clauses and rules to generate new, tailor-made documents with astonishing speed & accuracy. But the thrills do not end with the document generation. Via workflow automation documents generated are provided for review, approval, e-signatures, distribution making the process efficient from start to finish.

### FCM Elements

#### 1. Document Assembly

Automated creation of contracts templates using pre-defined clauses, saving time, and reducing errors.

Document Assembly will dramatically speed up the document template creation process based on a flexible configuration of any "Master" document and its individual components such as e.g., sub-documents, sections, and clauses. Any component is created once and can be used in multiple contracts templates. Each update of a document template element will lead to the creation of a new version. All former versions are still available for audit purposes.

#### 2. Centralized Repository

Unlimited flexibility in the creation of contract types & data items and easy access to all contract documents / data items in one place.

#### 3. Workflow Automation

Streamlines routine tasks such as onboarding, due diligence checks, contract generation, approval, or non-standard terms handling for increased productivity.

#### 4. Document Generation & Automation

Increase efficiency, reduce errors, and maintain compliance with legal requirements by using the inbuild documentation generation & automation module.

#### 5. Online Negotiation (FON)

Online contract review and negotiation with counterparties without sending the contract(s) back and forth via e-Mail.

#### 6. Netting

Minimize counterparty risk, increase liquidity & operational efficiency, and comply with regulatory requirements easily.

#### 7. Lifecycle Management

Efficient handling from drafting to termination including e.g., Amendment Handling, Netting and Obligation Management ensures each stage is managed effectively.

#### 8. Compliance Tracking

Ensure adherence to legal, regulatory standards and internal guidelines.

#### 9. Artificial Intelligence

Bringing automation, intelligence, and analytical capabilities to contract management such as automated recognition of agreement clauses of 3<sup>rd</sup> party contracts and clause matching.



#### 10. Data Insight, Analytics & Reporting

Real-time insights & analytics for faster and better decision-making and contract strategies.

#### 11. Document Archiving

All generated & related documents are stored in the Framesoft Document Management (FDM).

#### 12. Security

Security measures such as encryption, access controls, and audit trails to ensure that sensitive data is protected and compliance with relevant regulations is assured.

### Integration

Framesoft Contract Management (FCM) consist of the following modules:

- Framesoft Contract Repository (FCR)
- Framesoft Document Assembly (FDA)
- Framesoft Agreement API
- Framesoft Central Counterparty Interface (CCI)
- Framesoft Protocol Adherence (FPA)
- Framesoft Online Negotiation (FON)
- Framesoft Data Insight (FDI)
- Framesoft Artificial Intelligence (FAI)
- Framesoft Confirmation Generator (FCG)
- Framesoft Document Management (FDM)

FCM can be integrated with the corporate IT landscape for retrieving data or providing information to other systems or used via cloud as Software as a Service (SaaS).

Get in contact with us for a FCM demonstration at [contact@framesoft.com](mailto:contact@framesoft.com) or visit [www.framesoft.com](http://www.framesoft.com).

# COMPANY PROFILE

## Framesoft AG Software Applications



Framesoft offers the following fully integrated solution portfolio

- **Framesoft Contract Repository (FCR)**
- **Framesoft Document Management (FDM)**
- **Framesoft Structured Products (FSP)**
- **Framesoft Fee Management (FFM)**
- **Framesoft PRIIPS KID Generator (FPG)**
- **Framesoft OTC Platform (FOP)**
- **Framesoft Confirmation Generator (FCG)**
- **Framesoft Matter Management (FLM)**
- **Framesoft Repo & Securities Lending (FRS)**
- **Framesoft Document Generator (FDG)**
- **Framesoft Resource Management (FRM)**
- **Framesoft Secure Online Data Room (FDM Platform)**
- **Framesoft Online Negotiation (FON)**
- **Framesoft Protocol Platform (FPP)**
- **Framesoft Data Insight (FDI)**
- **Framesoft Document Intelligence (FAI)**

Framesoft's product & services portfolio is strongly focusing on the financial services industry and covers the complete life cycle of a software solution, ranging from supporting the early conceptual application design stages, to the delivery and integration of our applications into the client's infrastructure.

Framesoft is also offering application support including

- 1<sup>st</sup> / 2<sup>nd</sup> / 3<sup>rd</sup> level production support
- business and
- user support.

Additionally, Framesoft offers to run its applications as ASP service based on its advanced cloud infrastructure in Switzerland.

Framesoft was founded in 1996 with the goal to create technology solutions for innovative, fast-growing areas within the financial services industry. Framesoft solutions are built on a foundation of core modules (Frameworks) enabling rapid application development mainly based on configuration to meet the ever-evolving needs in these markets.

Framesoft's mission is to maximize the benefits of external technology provision for our clients, by applying the Framesoft Framework strategy.

Framesoft's unique selling proposition is the support of complete value chains including areas typically conducted by means of unstructured tools such as paper, e-Mail, facsimile or telephone.

Customers using Framesoft solutions

- achieve a high degree of **Straight through Processing (STP)**,
- avoid typical **operational risks** associated with manual interventions,
- gain **control** over complex business processes,
- increase Business **Process Efficiency & Transparency**,
- cut **Time-to-Market**,
- reduce **Legal & Credit Risk**

Framesoft's headquarter is located in Zug, Switzerland and Framesoft runs subsidiaries with offices in

- Europe
  - ✓ Switzerland
  - ✓ Germany
  - ✓ United Kingdom
- North America
- Asia

Get in contact with us at [contact@framesoft.com](mailto:contact@framesoft.com) or visit our website at [www.framesoft.com](http://www.framesoft.com).