## **RESOURCE MANAGEMENT**

### Efficient & effective resource deployment

Framesoft Resource Management (FRM) is a comprehensive solution for the efficient & effective deployment of the organization's resources. FRM supports the configuration of organization-specific workflow & approval processes. These guarantee the optimal allocation of resources across the organization & its activities.



Resources are an organization's most asset and potentially its biggest expense. Proper management and optimal use of resources is the key for an organization to realize its business strategy. With intelligent resource management, an organization can develop and retain a world-class workforce.



#### **Resource Management**

- Resource configuration & administration
- Project definition & setup including
  - Project owner, project type & financials
    - Project phases
    - Work / tasks & task budgets
  - Project / tasks deadlines
  - Estimate and planning
  - Resource allocation
  - Project task assignments including timelines, budget & definition of responsibilities
- (Purchase) Order Management & Project Assignments
- Invoicing
- Time reporting & work log based on project assignments

- Real-time project & resource tracking as well as project & task timeline & status monitoring
- Support planning and definition of support duties as well as support channels and response times
- Vacation application & approval including deputy management
- Business travel application & approval including assignment to project
- Voice over IP (VOIP) integration including conferencing utility as well as direct dialing, call forward routing & missed call notification, call history & voice mail delivery
- Company static data administration such as installation management, resource & its details, holiday calendar (per country & region) as well as sick note management
- Infrastructure Management & Monitoring
- Sophisticated Business Workflow & Approval engine
- Complete Audit Trail

ce Planning									i fra
dive.	Projection (278)							insen Delete	B S
								PLAT DAMA	research in
net.	Assignment	Project Name	Employee	fran	Te	Days Approx	ed.	Manager	
	M	M	[4]	141	H	141 141		H	
99	Management and Development	Reg Atfairs Compliance -		10.12.2009	31.09.2810	\$1		125148	
10	Development	Rep Alfairs Compliance -		10.12.3009	22.02.2010	50	0	121148	
ng (Delty)	Dev	Reg Affairs Congliance -		10.12.2009	31.12.2009	5	0	125148	
vg V2 (Daily)	Templates	Addendum A to the Frame		11.32.2009	12.02.2810	20	0	-	
od Material	0ev	Reg Alfairs Compliance -		21.12.3009	01.01.2010	5	0	125148	
	Development Development	DEV-FONION OEV-FONION		01.01.0010	31.12.2010 31.12.2010	200	0		
eet all Users	Development	OEV-FDH-01		01 81 2010	31.12.2010	40	8		
Revenue Overview	Screen	Res Affairs Canaliance - 11		06 21 2012	19.02.2010		0	121148	
test Daily Overview	Interfaces	Reg Affairs Compliance		04.01.0010	12.02.2010	19	0	125148	
	in the second se	Reg Attains Compliance -		11 (01,2010)	29-01 2010	15	0	125148	
	Template Management	OFV/CAVO		15.01.2010	61.01.2010	25	0		
See	Reports	Reg Affeirs Compliance - Bu		01 82 2010	22.02.2010	14	0	125148	
Status	FSP Tem Sheet Cenerator	Termsheet Generator Produ		22.82.2010	30.09.2810	90	0	125148	
itions	Project management	Temsheri Generator Produ		08 83 2010	25.08.2010	20		125148	
8	FSP Text Sheet Immunity	IIIII Termsheet Generator Produ		15.03.2010	30-06-2010	18	8	125148	
nie Tr	FSP Term Sheet 1	. Termsheet Generator Produ		15.83.2010	20-06 2810	60	0	125148	
	90	Waturg and Ditentitizing		22.84.2010	15.06.2010	20	0	And the second second	
ce Planning				22.04.2010	30.06.2010	25	0	No. of Concession, Name	
Timeline	Integration & Enhancements Sci Today 156-202	en Termaheet Generator Produ	L. HARRY TARA	26.04.0010	10.06.2010	15	0	125148	
t Planning			· · · · · · · · · · · · · · · · · · ·			18 28 28 22 23 24 25 26 27 2	11 29 30 31 1 2 3 4	5 6 7 8 8 10 11 12	13 14 25 1
16		ere Seartek 10.0d er PS-SALES-0011		Je	ne Searbolz 20.0d en PS-SALES-20215				
Allocation	O'Month 1251487.06 or FS-0	A8-983	woethigh 15.0d on Adminish atom						
AND AND A	ebuster			133	Seals 10-34 en DEV PON-06				
	O'Year								
100									
lata									
101.8									
Static Data									

#### **Reporting Capabilities**

- Comprehensive project and resource planning, tracking and reporting capabilities such as
  - Project & work booking status
  - Overdue project tasks
  - Budget overrun
  - Time & Material Reporting
  - Project & Task Status Reporting
  - Resource Planning & Resource Gap Analysis
  - Project Timelines
  - Daily Profit & Loss Analysis
- Direct Tax Office & Auditors Interface
- Direct MS Excel export for controlling & financial reporting
- Framesoft Document Management (FDM) integration
- Integration with Framesoft Data Insight (FDI) for an extended data analysis & reporting

Get in contact with us for an FRM online demonstration at <u>contact@framesoft.com</u> or visit our website at <u>www.framesoft.com</u>.



# **COMPANY PROFILE**

**Framesoft AG Software Applications** 



Framesoft offers the following fully integrated solution portfolio

- Framesoft Contract Repository (FCR)
- Framesoft Document Management (FDM)
- Framesoft Structured Products (FSP)
- Framesoft Fee Management (FFM)
- Framesoft PRIIPS KID Generator (FPG)
- Framesoft OTC Platform (FOP)
- Framesoft Confirmation Generator (FCG)
- Framesoft Matter Management (FLM)
- Framesoft Repo & Securities Lending (FRS)
- Framesoft Document Generator (FDG)
- Framesoft Resource Management (FRM)
- Framesoft Secure Online Data Room (FDM Platform)
- Framesoft Online Negotiation (FON)
- Framesoft Protocol Platform (FPP)
- Framesoft Data Insight (FDI)
- Framesoft Document Intelligence (FAI)

Framesoft's product & services portfolio is strongly focusing on the financial services industry and covers the complete life cycle of a software solution, ranging from supporting the early conceptual application design stages, to the delivery and integration of our applications into the client's infrastructure.

Framesoft is also offering application support including

- 1<sup>st</sup> / 2<sup>nd</sup> / 3<sup>rd</sup> level production support
- business and
- user support.

Additionally, Framesoft offers to run its applications as ASP service based on its advanced cloud infrastructure in Switzerland.

Framesoft was founded in 1996 with the goal to create technology solutions for innovative, fast-growing areas within the financial services industry. Framesoft solutions are built on a foundation of core modules (Frameworks) enabling rapid application development mainly based on configuration to meet the ever-evolving needs in these markets.

Framesoft's mission is to maximize the benefits of external technology provision for our clients, by applying the Framesoft Framework strategy.

Framesoft's unique selling proposition is the support of complete value chains including areas typically conducted by means of unstructured tools such as paper, e-Mail, facsimile or telephone.

**Customers using Framesoft solutions** 

- achieve a high degree of Straight through Processing (STP),
- avoid typical operational risks associated with manual interventions,
- gain control over complex business processes,
- increase Business Process Efficiency & Transparency,
- cut Time-to-Market,
- reduce Legal & Credit Risk

Framesoft's headquarter is located in Zug, Switzerland and Framesoft runs subsidiaries with offices in

- Europe
  - ✓ Switzerland
  - ✓ Germany
  - ✓ United Kingdom
- North America
- Asia

Get in contact with us at <u>contact@framesoft.com</u> or visit our website at <u>www.framesoft.com</u>.