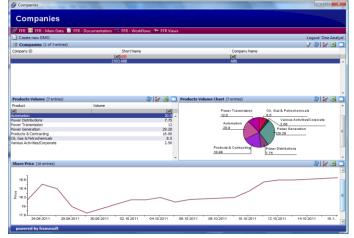
FINANCIAL RESEARCH



Framesoft Financial Research (FFR) is a powerful platform for managing the analysis of financial data designed specifically for Financial Research departments. FFR provides an integrated platform for covering the complete lifecycle of creating and distributing of Financial Research publications.



The creation of financial research products requires an extensive data inventory comprising both internal data as well as financial data obtained from external sources. FFR integrates such external data with company data and estimations prepared internally. This enables financial analysts to access the data inventory using the intuitive FFR user interface or familiar tools such as MS Excel.



Research Repository

- Collection of data relevant for financial research in the FFR repository incl. Master Data, Variable Data (e.g. accounting data, related estimates / price histories / indicators derived) & documents (Reports, Publications, etc.)
- FFR Data Model has been structured to meet the specific requirements of financial research queries in order to minimize the response time
- Provision of a rich set of functionalities to manage financial research data such as interfaces to external market data provider and supporting direct data entry
- Calculation of derived indicators

Financial Publishing

- Workflow Control & Management
 - Comprehensive workflow engine for managing the publishing process incl. tasks assignments together with due dates, escalations & reviews dependent on defined parameters & publication status:
 - Administration of financial data / related estimates
 - Interface to MS Excel for in-depth analysis
 - Creation of publications & publication components
 - Distribution of publications using various media

Workflows are configured without programming.

Execution & Validation

Setup of complex calculation rules based on financial parameters or FFR research repository data. Calculation result sets can be validated against defined rules or limits.

Template Management

Setting up, editing & managing XML based templates components in a dynamic & flexible way. These templates are the basis for the generation of complex publications. FFR provides a sophisticated template editor allowing the usage of data driven variables, data fields, conditions, subtemplates, and many more.

Document Generation & Publication

All required documentation & publication can be generated by FFR automatically combining the defined templates with the data from the FFR Data Repository. Generated publications (in PDF, MS Office or customer specific file format) can be distributed to internal or external subscribers or interested parties by using the following distribution channels:

- Framesoft Document Management (FDM)
- Automatically generated e-Mail / Instant Message
- > Customer specific Interfaces
- Printer or Facsimile
- Automated delivery to external system

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Get in contact with us for a web based demonstration of FFR at <u>contact@framesoft.com</u> or visit our website at <u>www.framesoft.com</u>.



COMPANY PROFILE

Framesoft AG Software Applications



Framesoft offers the following fully integrated solution portfolio

- Framesoft Structured Products (FSP)
- Framesoft PRIIPS KID Generator (FPG)
- Framesoft OTC Platform (FOP)
- Framesoft Contract Repository (FCR)
- Framesoft Confirmation Generator (FCG)
- Framesoft Legal & Compliance Matter Management (FLM)
- Framesoft Document Management (FDM)
- Framesoft Financial Research (FFR)
- Framesoft Repo & Securities Lending (FRS)
- Framesoft Fee Management (FFM)
- Framesoft Document Generator (FDG)
- Framesoft Resource Management (FRM)
- Framesoft Secure Online Data Room (FDM Platform)
- Framesoft Online Negotiation (FON) for (Master) Agreements

Framesoft's product & services portfolio is strongly focusing on the financial services industry and covers the complete life cycle of a software solution, ranging from supporting the early conceptual application design stages, to the delivery and integration of the application into the client's infrastructure.

Framesoft is also capable offering application support requested by a customer such as production support as well as business and user support. Additionally, Framesoft offers to run its applications as ASP service based on its advanced cloud infrastructure in Switzerland.

Framesoft was founded in 1996 with the goal to create technology solutions for innovative, fast-growing areas within the financial services industry. Framesoft solutions are built on a foundation of core modules (Frameworks) enabling rapid application development to meet the ever evolving needs in these markets.

Framesoft's mission is to maximize the benefits of external technology provision for our clients, by applying the Framesoft Framework strategy.

Framesoft's unique selling proposition is the support of complete value chains including areas typically conducted by means of unstructured tools such as paper, e-Mail, facsimile or telephone.

Customers using Framesoft solutions

- achieve a high degree of Straight through Processing (STP),
- avoid typical operational risks associated with manual interventions,
- gain control over complex business processes,
- increase Business Process Efficiency & Transparency,
- cut Time-to-Market,
- reduce Legal & Credit Risk

Framesoft's headquarter is located in Zug, Switzerland and Framesoft runs subsidiaries with offices in

- Europe
 - Switzerland (Zug),
 - Germany (Frankfurt and Munich),
 - United Kingdom (London),
- North America (Vancouver) and
- Asia (Fiji)

Get in contact with us at <u>contact@framesoft.com</u> or visit our website at <u>www.framesoft.com</u>.