

# FDM PLATFORM



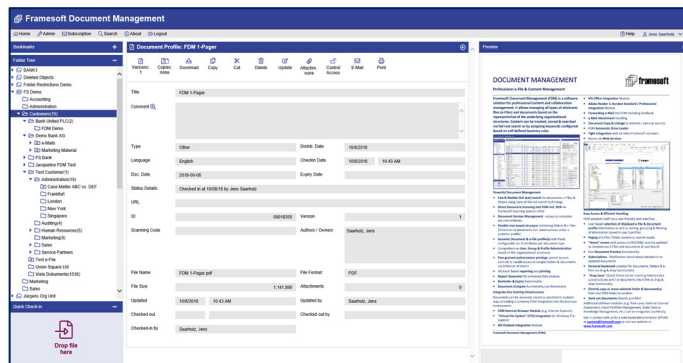
## Secure Online Data Room / Document Repository

The Framesoft Document Management (FDM) Platform is a secure online data room / document repository for exchanging information between multiple internal and / or external parties. The FDM Platform has been developed to keep valuable information safe, providing selective access features & giving total control over confidential documents used in projects such as mergers & acquisitions, legal transactions, business capital raises, due diligence, clinical trials & many more.

The FDM Platform allows the creation of the required organizational structures as well as managing of all types of electronic files (e-Files) & documents to be tracked, stored & searched via full text search or by assigning keywords configured based on self-defined business rules.

### Multiple Ways of accessing the FDM Platform

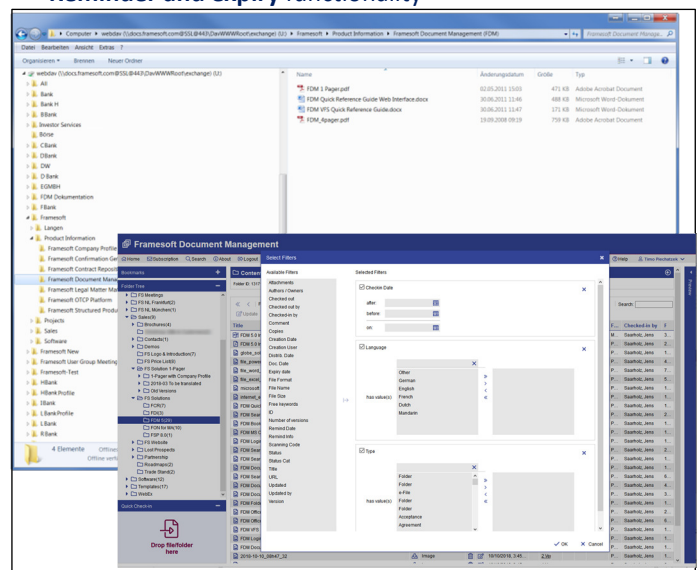
- FDM Internet Browser Module (e.g. MS Internet Explorer)
- MS Windows File Explorer (via FDM Virtual File System) \*
- Framesoft Scanning Solution (FSS) \*
- Integrated solution
- Forwarding e-Mail into FDM Platform including feedback \*



### Powerful e-File & Document Management

- Flexible tree-based structure containing folders & e-Files (Collection of documents incl. substructures under a common profile)
- Dynamic e-File & Document profile(s) with configurable set of attributes
- User based selection of displayed e-File & Document profile information including sorting, grouping or filtering of information displayed
- Comprehensive User, Group & Profile Administration based on the organizational structures
- Subscriptions - Notification about newly checked-in / updated documents
- Direct Document Scanning into FDM incl. OCR
- "Drop Zone" (Quick Check-In) for inserting folder(s) incl. sub-structures and documents via drag & drop mode

- Drag & drop of e-Mails and / or attachments directly out of MS Outlook into FDM Platform
- Working Version of a document can be created to restrict access to the document to a working group
- Fast & flexible (full text) search for documents, e-Files & folders using state-of-the-art search technology
- Direct Document Scanning Solution incl. OCR
- Searchable PDF version for scanned documents
- Version Management - access to document history
- Document Linkage to internal / external sources
- e-Mail Attachment handling
- MS Excel based reporting & printing
- Personal bookmarks creation for documents, folder & e-Files via drag & drop functionality
- Directly copy or move selected folder & document(s)
- Document Preview
- Reminder and expiry functionality



### Security

- State of the art TLS encryption of data transfer
- Fine grained authorization privilege system (access control)
- Access to single folder or document can be restricted

### Flexible Usage Model

- FDM Platform Usage is based on a monthly membership model per named user
- Number of user can be updated anytime
- Membership can be terminated on monthly basis
- Very quick setup & configuration of profiles

Get in contact with us for a web based demonstration of the FDM Platform at [contact@framesoft.com](mailto:contact@framesoft.com) or visit our website at [www.framesoft.com](http://www.framesoft.com)

\* Setup & configuration required

# COMPANY PROFILE

Framesoft AG Software Applications



Framesoft offers the following fully integrated solution portfolio

- **Framesoft Structured Products (FSP)**
- **Framesoft PRIIPS KID Generator (FPG)**
- **Framesoft OTC Platform (FOP)**
- **Framesoft Contract Repository (FCR)**
- **Framesoft Confirmation Generator (FCG)**
- **Framesoft Legal & Compliance Matter Management (FLM)**
- **Framesoft Document Management (FDM)**
- **Framesoft Repo & Securities Lending (FRS)**
- **Framesoft Fee Management (FFM)**
- **Framesoft Document Generator (FDG)**
- **Framesoft Resource Management (FRM)**
- **Framesoft Secure Online Data Room (FDM Platform)**
- **Framesoft Online Negotiation (FON) for (Master) Agreements**
- **Framesoft Protocol Platform (FPP)**
- **Framesoft Data Insight (FDI)**

Framesoft's product & services portfolio is strongly focusing on the financial services industry and covers the complete life cycle of a software solution, ranging from supporting the early conceptual application design stages, to the delivery and integration of the application into the client's infrastructure.

Framesoft is also capable offering application support requested by a customer such as production support as well as business and user support. Additionally, Framesoft offers to run its applications as ASP service based on its advanced cloud infrastructure in Switzerland.

Framesoft was founded in 1996 with the goal to create technology solutions for innovative, fast-growing areas within the financial services industry. Framesoft solutions are built on a foundation of core modules (Frameworks) enabling rapid application development mainly based on configuration to meet the ever-evolving needs in these markets.

Framesoft's mission is to maximize the benefits of external technology provision for our clients, by applying the Framesoft Framework strategy.

Framesoft's unique selling proposition is the support of complete value chains including areas typically conducted by means of unstructured tools such as paper, e-Mail, facsimile or telephone.

Customers using Framesoft solutions

- achieve a high degree of **Straight through Processing (STP)**,
- avoid typical **operational risks** associated with manual interventions,
- gain **control** over complex business processes,
- increase Business **Process Efficiency & Transparency**,
- cut **Time-to-Market**,
- reduce **Legal & Credit Risk**

Framesoft's headquarter is located in Zug, Switzerland and Framesoft runs subsidiaries with offices in

- Europe
  - Switzerland (Zug),
  - Germany (Frankfurt and Munich),
  - United Kingdom (London),
- North America (Vancouver) and
- Asia (Fiji)

Get in contact with us at [contact@framesoft.com](mailto:contact@framesoft.com) or visit our website at [www.framesoft.com](http://www.framesoft.com).