

# CONTRACT MANAGEMENT



## Digitize & Automate End-To-End Contract Management Process

### Empower Your Business with Framesoft Contract Management (FCM) - Transforming Contract Management Across the Entire Lifecycle.

#### Streamlining Complex Contract Processes

Framesoft Contract Management (FCM) revolutionizes the entire contract lifecycle, addressing modern challenges with unparalleled precision, automation, and integration. From trade documentation requests to recording netting flags, feeding collateral data into Trading and Risk Management systems, and managing intricate agreement structures like agent agreements and investment funds, FCM delivers unmatched operational efficiency and compliance.

#### End-to-End Contract Management with Tangible Benefits

##### 1. Regulatory Capital Optimization

FCM helps organizations optimize regulatory capital through precise data capture, automation of netting decisions, and integration with legal enforceability rules. This reduces Exposure at Default (EAD) and facilitates Risk-Weighted Asset (RWA) reductions, directly impacting profitability.

##### 2. Risk Reduction

By ensuring data integrity and seamless integration with up-stream and downstream systems, FCM minimizes operational risks, eliminates redundancies, and ensures consistency across all contractual processes.

##### 3. Productivity & Growth

Workflow automation, document generation, and online negotiation capabilities accelerate contract cycles, enabling organizations to scale operations and focus resources on strategic growth initiatives.

##### 4. Regulatory Compliance

FCM supports audit-ready processes with built-in compliance tracking, ensuring adherence to industry standards and regulatory frameworks while maintaining a secure audit trail.

##### 5. Process Transparency

Centralized contract repositories and advanced reporting tools provide real-time visibility into contract statuses, obligations, and milestones, fostering accountability and improving decision-making.

##### 6. Data Capture Management

FCM captures, validates, and structures all data points across the contract lifecycle, feeding critical information into Trading & Risk Management for optimized risk assessments/analytics.

##### 7. Document Management

A centralized repository paired with Framesoft Document Assembly (FDA) ensures all documents and its clauses are efficiently stored, version-controlled, and easily accessible, enhancing collaboration & reducing administrative overhead.

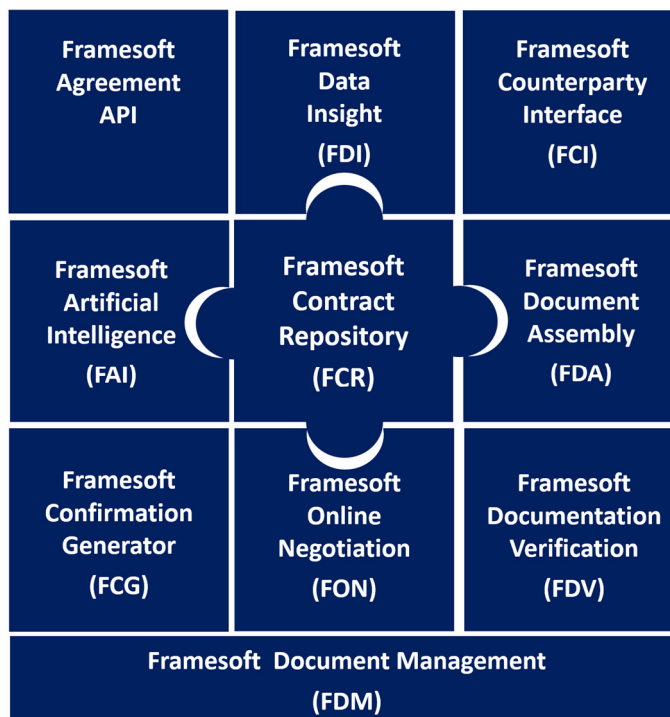
#### Features Driving Business Value

- Integrated Netting and Risk Management  
Automates netting evaluations, optimizing liquidity and reducing counterparty risks.
- Clause & Template Management  
FDA centralizes the clause & template management, ensuring seamless updates, reuse, and compliance tracking. Each change is version-controlled, providing traceability & operational efficiency
- Advanced Document Generation  
FCM ensures error-free document generation using pre-defined templates & clauses, minimizing manual intervention & ensuring consistency with the latest approved versions
- AI-Driven Automation  
Framesoft Artificial Intelligence (FAI) provides advanced document digitalization, contract recognition, document analysis & verification against the contract types data items, and document reconciliation.
- Online Negotiation (FON)  
Simplifies collaboration with counterparties and internal stakeholders, avoiding manual exchanges
- Advanced Reporting  
Leverage Framesoft Data Insight (FDI) for actionable business intelligence and compliance tracking.

#### Delivering Real Results

FCM transforms contract management into a strategic advantage. Reduce manual interventions, enhance compliance, and enable growth — all through one integrated platform. FCM can be integrated with the corporate IT landscape or utilized as Software as a Service (SaaS).

Get in contact with us for a FCM demonstration at [contact@framesoft.com](mailto:contact@framesoft.com) or visit [www.framesoft.com](http://www.framesoft.com).



# COMPANY PROFILE

## Framesoft AG Software Applications



Framesoft offers the following fully integrated solution portfolio:

- **Framesoft Contract Management (FCM)**
- **Framesoft Contract Repository (FCR)**
- **Framesoft Online Negotiation (FON)**
- **Framesoft Data Insight (FDI)**
- **Framesoft Artificial Intelligence (FAI)**
- **Framesoft Structured Products (FSP)**
- **Framesoft Fee Management (FFM)**
- **Framesoft Document Management (FDM)**
- **Framesoft Secure Online Data Room (FDM Platform)**
- **Framesoft PRIIPS KID Generator (FPG)**
- **Framesoft OTC Platform (FOP)**
- **Framesoft Confirmation Generator (FCG)**
- **Framesoft Matter Management (FLM)**
- **Framesoft Repo & Securities Lending (FRS)**
- **Framesoft Document Generator (FDG)**

### About Framesoft

Founded in 1996, Framesoft specializes in providing leading-edge technology solutions tailored for the financial services industry. Our comprehensive portfolio covers the entire software solution lifecycle, from application design to delivery, integration, and provision as Software as a Service (SaaS).

### Our Mission

Maximize the benefits of technology for our clients by leveraging our unique Framesoft Framework strategy. This approach enables rapid application development through configurable core modules, ensuring we meet the evolving needs of the financial services market.

### Our Offer

Framesoft's solutions range from

- **Contract Management** incl. Document Assembly & Generation, Negotiation, Document Analysis (AI), Netting and Lifecycle Management.
- **Structured Product Engineering & Issuance Management** incl. Document Generation & Distribution (e.g., OC, PRIIPs KID, Fact Sheets, e-Mails).
- **Fee Management** – managing distribution agreements & fee payments
- **Global Content** and **Collaboration Management**
- **Data Mining & Business Intelligence**
- Managing the **OTC derivatives sales & trading** process
- **Legal & Compliance Matter Management**

supporting the complete value chains, replacing unstructured tools such as paper, e-Mail, and telephone with structured & efficient processes.

Our offering portfolio includes Production, Business and User Support.

### Key Benefits

Clients using Framesoft solutions experience:

- High degrees of Straight Through Processing (STP)
- Reduced operational risks by minimizing manual interventions
- Enhanced control over complex business processes
- Increased business process efficiency and transparency
- Accelerated time-to-market
- Lowered legal and credit risks

### Global Presence

Framesoft is headquartered in Zug, Switzerland, with subsidiaries in:

- Europe (Switzerland, Germany, United Kingdom)
- North America
- Asia Pacific

### Contact Us

For more information, e-Mail us at [contact@framesoft.com](mailto:contact@framesoft.com) or visit our website at [www.framesoft.com](http://www.framesoft.com).