

CONTRACT MANAGEMENT



Digitize & Automate End-To-End Contract Management Process

Empower Your Business with Framesoft Contract Management (FCM) - Transforming Contract Management Across the Entire Lifecycle.

Streamlining Complex Contract Processes

Framesoft Contract Management (FCM) revolutionizes the entire contract lifecycle, addressing modern challenges with unparalleled precision, automation, and integration. From trade documentation requests to recording netting flags, feeding collateral data into Trading and Risk Management systems, and managing intricate agreement structures like agent agreements and investment funds, FCM delivers unmatched operational efficiency and compliance.

End-to-End Contract Management with Tangible Benefits

1. Regulatory Capital Optimization

FCM helps organizations optimize regulatory capital through precise data capture, automation of netting decisions, and integration with legal enforceability rules. This reduces Exposure at Default (EAD) and facilitates Risk-Weighted Asset (RWA) reductions, directly impacting profitability.

2. Risk Reduction

By ensuring data integrity and seamless integration with upstream and downstream systems, FCM minimizes operational risks, eliminates redundancies, and ensures consistency across all contractual processes.

3. Productivity & Growth

Workflow automation, document generation, and online negotiation capabilities accelerate contract cycles, enabling organizations to scale operations and focus resources on strategic growth initiatives.

4. Regulatory Compliance

FCM supports audit-ready processes with built-in compliance tracking, ensuring adherence to industry standards and regulatory frameworks while maintaining a secure audit trail.

5. Process Transparency

Centralized contract repositories and advanced reporting tools provide real-time visibility into contract statuses, obligations, and milestones, fostering accountability and improving decision-making.

6. Data Capture Management

FCM captures, validates, and structures all data points across

the contract lifecycle, feeding critical information into Trading & Risk Management for optimized risk assessments/analytics.

7. Document Management

A centralized repository paired with Framesoft Document Assembly (FDA) ensures all documents and its clauses are efficiently stored, version-controlled, and easily accessible, enhancing collaboration & reducing administrative overhead.

Features Driving Business Value

A. Integrated Netting and Risk Management

Automates netting evaluations, optimizing liquidity and reducing counterparty risks.

B. Clause & Template Management

FDA centralizes the clause & template management, ensuring seamless updates, reuse, and compliance tracking. Each change is version-controlled, providing traceability & operational efficiency

C. Advanced Document Generation

FCM ensures error-free document generation using pre-defined templates & clauses, minimizing manual intervention & ensuring consistency with the latest approved versions

D. AI-Driven Automation

Framesoft Artificial Intelligence (FAI) provides advanced document digitalization, contract recognition, document

analysis & verification against the FCM contract type data items, and document reconciliation.

E. Online Negotiation (FON)

Simplifies collaboration with counterparties and internal stakeholders, avoiding manual exchanges

F. Advanced Reporting

Leverage Framesoft Data Insight (FDI) for actionable business intelligence and compliance tracking.

G. Unified Management of Contracts and Documents

Bridging contracts and documents through seamless Framesoft Document Management (FDM) integration.

Delivering Real Results

FCM transforms contract management into a strategic advantage. Reduce manual interventions, enhance compliance, and enable growth — all through one integrated platform. FCM can be integrated with the corporate IT landscape or utilized as Software as a Service (SaaS).

Get in contact with us for a FCM demonstration at contact@framesoft.com or visit www.framesoft.com.



COMPANY PROFILE

Framesoft AG Software Applications



Framesoft offers the following fully integrated solution portfolio:

- **Framesoft Contract Management (FCM)**
- **Framesoft Contract Repository (FCR)**
- **Framesoft Online Negotiation (FON)**
- **Framesoft Data Insight (FDI)**
- **Framesoft Artificial Intelligence (FAI)**
- **Framesoft Structured Products (FSP)**
- **Framesoft Fee Management (FFM)**
- **Framesoft Document Management (FDM)**
- **Framesoft Secure Online Data Room (FDM Platform)**
- **Framesoft OTC Platform (FOP)**
- **Framesoft Confirmation Generator (FCG)**
- **Framesoft Matter Management (FLM)**
- **Framesoft Repo & Securities Lending (FRS)**
- **Framesoft Document Generator (FDG)**

About Framesoft

Founded in 1996, Framesoft is a trusted provider of technology solutions for the financial services industry. Combining deep expertise with innovation, we deliver software that enhances efficiency, transparency, and compliance.

Our portfolio covers the entire software lifecycle — from design and development to integration, implementation, and operation. Deployed on-premises, in the client's cloud, or as Software as a Service (SaaS), our solutions provide maximum flexibility, scalability, and security.

By continuously advancing our offerings, Framesoft enables leading financial institutions worldwide to streamline operations, minimize risks, and drive sustainable growth.

Our Mission

To maximize the benefits of technology for our clients through the Framesoft Framework strategy — a unique approach enabling rapid application development via configurable modules. This ensures our solutions keep pace with the dynamic requirements of the financial services industry.

Our Offer

Framesoft delivers a comprehensive suite of solutions supporting the complete value chain across front-, middle-, and back-office functions:

- **Contract Management**
Digitize & automate end-to-end processes from trade documentation requests to recording netting flags & feeding collateral data to Trading & Risk Management systems.
- **Structured Product Engineering & Issuance Management**
Automated Document Generation & Distribution.
- **Fee Management**
Administration of distribution agreements and automated fee payments.
- **Global Content & Collaboration Management**
Secure & efficient collaboration and information sharing.
- **Data Mining & Business Intelligence**
Actionable insights from structured and unstructured data.
- **OTC Derivatives Sales & Trading**
Streamlined management of the complete trading process.

Key Benefits

Clients implementing Framesoft solutions benefit from:

- High degrees of Straight-Through Processing (STP)
- Reduced operational risk & enhanced control and compliance across complex processes
- Increased efficiency and transparency of business operations
- Accelerated time-to-market for products and services
- Lowered legal and credit risks

Global Presence

Framesoft is headquartered in Zug, Switzerland, with subsidiaries in Europe (Switzerland, Germany, United Kingdom), North America and Asia Pacific.

Contact Us

For more information, please contact us at contact@framesoft.com or visit our website at www.framesoft.com.