

FRAMESOFT ARTIFICIAL INTELLIGENCE



Contracts Simplified, Success Amplified - Artificial Intelligence (AI) at work

In today's fast-paced business environment, leveraging Framesoft Artificial Intelligence (FAI) in contract management offers transformative benefits that can significantly enhance operational efficiency, reduce risks, and unlock strategic insights. FAI revolutionizes the way organizations manage contracts, from analysis to compliance, providing a competitive edge that is indispensable for businesses aiming to thrive.

1. Streamlined Operations & Cost Savings

FAI automates the tedious and time-consuming tasks of contract review, data extraction and reconciliation. By significantly reducing the manual effort involved in these processes, businesses can allocate their resources more effectively, focusing on strategic initiatives rather than administrative tasks. This operational efficiency translates into substantial cost & time savings.

2. Enhanced Accuracy & Reduced Risks

The precision of FAI in analyzing complex legal documents minimizes the risk of human error, ensuring that key terms, obligations, and compliance requirements are accurately identified.

3. Improved Contract Visibility and Compliance

FAI provides unparalleled visibility into contract portfolios, enabling businesses to easily track and manage their contractual obligations, rights, and risks. This enhanced oversight ensures that contracts are consistently in compliance with the data items stored in FCR.

4. Competitive Advantage and Strategic Insights

By harnessing FAI, businesses can unlock valuable insights into contract performance, relationships, and market opportunities. This data-driven approach facilitates more informed strategic decisions, helping to identify trends, optimize contract terms, and negotiate from a position of strength. The competitive advantage gained through FAI is a game-changer, enabling businesses to stay ahead.

5. Seamless Integration and Scalability

FAI is integrated into FCR and its workflows, ensuring a seamless transition and immediate efficiency gains. FAI allows it to handle an increasing volume of contracts with consistent accuracy, supporting business growth.

How FAI supports Contract Management

1. Document Digitalization & Text Extraction

Optical Character Recognition (OCR) technology is used to digitize physical documents or parse digital formats. Pre-processing techniques improve the text extraction quality & issue handling.

2. Understanding Contracts and its Amendments

FAI analyses the semantics of the extracted text to understand the context & meaning of clauses within agreements. This involves parsing legal language, identifying definitions, obligations, rights, and conditions.

3. Data Extraction

FAI is trained on legal documents to extract essential data points from agreements, such as e.g., termination events, collateral arrangements, or netting provisions.

4. Agreement Identification

Based on the data extraction FAI checks if an agreement exists in FCR. If so, the FCR agreement data items will be compared with the clauses extracted from the document. If the agreement does not exist in FCR a new agreement is created. FAI can detect / flag anomalies or differences between the contract

document and FCR repository data items, prioritizing them based on predefined rules or their potential impact.

5. Reconciliation with Framesoft Contract Repository (FCR)

FAI compares extracted data items from documents with data items in FCR. This involves matching contract terms, parties, and conditions to identify discrepancies or inconsistencies. The results will be presented in FCR Compare screens and can be reviewed and applied or rejected.

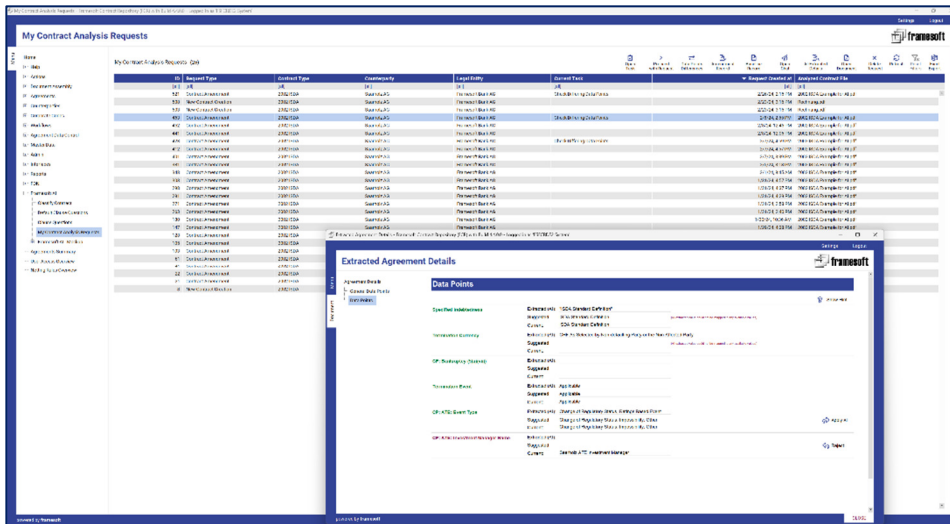
6. Generative AI & Large Language Model

FAI is based on "Generative AI" & "Large Language Model" and is fine-tuned via prompt engineering. Therefore, FAI does not require any customer specific training on legal documents and no client data is used for AI training purposes.

7. Workflow Automation

Automated workflows are established where FAI triggers actions based on analysis outcomes, such as updating records, generating compliance reports, or initiating review processes.

For more information or to engage with Framesoft Artificial Intelligence (FAI) contact us at contact@framesoft.com.



COMPANY PROFILE

Framesoft AG Software Applications



Framesoft offers the following fully integrated solution portfolio:

- **Framesoft Contract Management (FCM)**
- **Framesoft Contract Repository (FCR)**
- **Framesoft Online Negotiation (FON)**
- **Framesoft Data Insight (FDI)**
- **Framesoft Artificial Intelligence (FAI)**
- **Framesoft Structured Products (FSP)**
- **Framesoft Fee Management (FFM)**
- **Framesoft Document Management (FDM)**
- **Framesoft Secure Online Data Room (FDM Platform)**
- **Framesoft PRIIPS KID Generator (FPG)**
- **Framesoft OTC Platform (FOP)**
- **Framesoft Confirmation Generator (FCG)**
- **Framesoft Matter Management (FLM)**
- **Framesoft Repo & Securities Lending (FRS)**
- **Framesoft Document Generator (FDG)**

About Framesoft

Founded in 1996, Framesoft specializes in providing leading-edge technology solutions tailored for the financial services industry. Our comprehensive portfolio covers the entire software solution lifecycle, from application design to delivery, integration, and provision as Software as a Service (SaaS).

Our Mission

Maximize the benefits of technology for our clients by leveraging our unique Framesoft Framework strategy. This approach enables rapid application development through configurable core modules, ensuring we meet the evolving needs of the financial services market.

Our Offer

Framesoft's solutions range from

- **Contract Management** incl. Document Assembly & Generation, Negotiation, Document Analysis (AI), Netting and Lifecycle Management.
- **Structured Product Engineering & Issuance Management** incl. Document Generation & Distribution (e.g., OC, PRIIPs KID, Fact Sheets, e-Mails).
- **Fee Management** – managing distribution agreements & fee payments
- **Global Content and Collaboration Management**
- **Data Mining & Business Intelligence**
- Managing the **OTC derivatives sales & trading** process
- **Legal & Compliance Matter Management**

supporting the complete value chains, replacing unstructured tools such as paper, e-Mail, and telephone with structured & efficient processes.

Our offering portfolio includes Production, Business and User Support.

Key Benefits

Clients using Framesoft solutions experience:

- High degrees of Straight Through Processing (STP)
- Reduced operational risks by minimizing manual interventions
- Enhanced control over complex business processes
- Increased business process efficiency and transparency
- Accelerated time-to-market
- Lowered legal and credit risks

Global Presence

Framesoft is headquartered in Zug, Switzerland, with subsidiaries in:

- Europe (Switzerland, Germany, United Kingdom)
- North America
- Asia Pacific

Contact Us

For more information, e-Mail us at contact@framesoft.com or visit our website at www.framesoft.com.