CONTRACT REPOSITORY



FCR Agreement Application Programming Interface (API)

Framesoft Contract Repository (FCR) – The Ultimate Contract Lifecycle Management Solution

Framesoft Contract Repository (FCR) is a cutting-edge, global contract management solution designed to streamline the entire contract lifecycle. From the initial agreement request to creation, negotiation, execution, and termination, FCR ensures FCR ensures efficiency, transparency, and compliance at every stage. With robust functionalities including amendments, due diligence, netting, obligations & commitments, milestones, compliance, and retention management, FCR provides an unparalleled, end-to-end contract management experience.

Seamless Integration with the FCR Agreement API

FCR seamlessly integrates into corporate IT infrastructures with the FCR Agreement API, ensuring interoperability with enterprise systems and third-party applications. This powerful As a **RESTful API**, FCR ensures highly secure authentication and validation for all transactions. Each request undergoes stringent credential checks via FCR authentication before processing, ensuring data integrity and system security.

A dedicated **API Health Status** component offers comprehensive monitoring, including:

- A complete log of all API requests received
- Status tracking of API requests
- Insights into reasons for rejected requests

Extending FCR with Advanced Add-Ons

To enhance its core functionalities, FCR offers a suite of addons that elevate contract management capabilities:

- Framesoft Document Assembly (FDA) Realtime creation & configuration of document templates
- Framesoft Online Negotiation (FON) End-to-end agreement generation, review & collaborative negotiation.

| Framesoft Contract Management (FCM) | | | | | | | | | | | |
|-------------------------------------|--|--|--|--|---|---|--|---|---|---|--|
| FCR Agreement API | Framesoft Contract Repository (FCR) | | | | | | | FDA | FON | FAI | FDI |
| | Agreement Repository | Workflow & Control | Document Generation | Lifecycle Management | Netting Engine | Reporting | Audit | Document Assembly | Online Negotiation | Artificial Intelligence | Data Insight |
| Other Interface Types | Contract Type Repository | Rule Engine | Agreement Repository | Amendment Handling | Netting Analyzer | Report Generator | Audit Trail of all record activity | Doc. Template Assembly | Negotiation Preparation | Digitalization & Extraction | In-depth data analysis |
| (e.g., Data Feeds) | Data Item Repository | Task Wizard | Clause Library | Obligations & | Netting Algorithm | Dash- boarding | Change History Screens | Assembly Intelligence | Negotiation | Contract Identification | Adhoc Reporting |
| Framesoft CP Interface | Flexible Data Model | Data Enrichment & | Rules Engine | Commitments | Real Time Netting Flags | Screen Exports | Status Transition 4-eye Control | Version Control | Non-Standard Terms Reconciliation | Contract Analysis Data Item | Business Views Drill-Down / |
| | Agreement API Other Interface Types (e.g., Data Feeds) Framesoft CP Interface | Agreement API Agreement Repository Contract Type (e.g., Data Feeds) Data Item Repository Data Item Repository Flexible CP Data Interface Model | Agreement Api Agreement Repository Workflow & Control Other Interface (e.g., Data Feeds) Contract Type Repository Rule Engine Type Data Item Repository Framesoft CP Flexible Data Flexible Data Data Enrichment Enrichment Kodel | FCR Agreement API Agreement Repository Workflow & Control Document Generation Other Interface (eg., Data Feeds) Contract Type Repository Rule Engine Framesoft Pata Agreement Repository Framesoft CP Flexible Data Model Data Enrichment & Repository Rules Engine | FCR Agreement API Framesoft Contract Report Management Other Interface Types (e.g., Data Feeds) Agreement Type Data Item Repository Workflow & Control Document Generation Lifecycle Management Other Interface Types (e.g., Data Feeds) Contract Type Data Item Repository Rule Task Wizard Agreement Repository Amendment Handling Framesoft CP Flexible Data Data Enrichment Rules Engine Clause Library Obligations & | Framesoft Contract Repository (FCR) Agreement Apreement Apreement Apreement Apreement Apreement Apreement Apreement Apreement Apreement Apreement Contract Type (eg., Data (eg., Data Framesoft CP Workflow & Control Document Generation Lifecycle Management Netting Analyzer Other Interface Types (eg., Data Freeds) Contract Type Boata Item Repository Rule Task Wizard Agreement Repository Amendment Handling Netting Analyzer Framesoft CP Flexible Data Model Data Enrichment & Rules Engine Commitments Commitments Real Time Netting Flags | Framesoft Contract Repository (FCR) FCR Agreement API Agreement Repository Workflow & Control Document Generation Lifecycle Management Netting Engine Reporting Other Interface Types (eg., Data Feeds) Contract Rule Agreement Repository Agreement Repository Amendment Repository Netting Analyzer Report Generator Other Interface Data Item Repository Task Wizard Clause Library Obligations & Netting Algorithm Dash- boarding Framesoft CP Flexible Data Interface Data Enrichment & Rules Engine Commitments Engine Real Time Netting Flags Screen Exports | Framesoft Contract Repository (FCR) FCR Agreement AP Agreement Repository Workflow & Control Document Generation Lifecycle Management Netting Engine Reporting Audit Other Interface Types (eg., Data Feeds) Contract Rule Engine Agreement Repository Agreement Repository Agreement Repository Amendment Handling Netting Analyzer Report Generator Audit Trail of all record activity Other Interface Types (eg., Data Feeds) Data Item Repository Task Wizard Clause Library Obligations & Netting Algorithm Dash- boarding Change History Screens Framesoft CP Flexible Data Model Data Enrichment & Rules Engine Commitments Engine Real Time Netting Flags Screen Exports Status Transition | FCR Agreement API Framesoft Contract Repository (FCR) FDA FCR Agreement API Agreement Repository Workflow & Control Document Generation Lifecycle Management Netting Engine Reporting Audit Document Assembly Other Interface Types (eg. Data (eg. Data Feeds) Contract Rule Engine Agreement Repository Agreement Repository Agreement Repository Amendment Handling Netting Analyzer Report Generator Audit Trail of all record activity Doc. Template Assembly Other Interface Types (eg. Data Repository Data Item Wizard Task Uibrary Clause Library Obligations Algorithm Netting Algorithm Dash- boarding Change History Screens Assembly Intelligence Framesoft CP Flexible Data Model Data Enrichment & Rules Engine Commitments Real Time Netting Flags Screen Exports Status Transition Version | Framesoft Contract Repository (FCR)FDAFONAgreement Apreement Apreement Apreement ApreementWorkflow & ControlDocument GenerationLifecycle ManagementNetting EngineReportingAuditDocument AssemblyOnline NegotiationOther Interface Types (eg., Data Feeds)Rule Task WizardAgreement RepositoryAgreement RepositoryAmendment HandlingNetting AnalyzerReport GeneratorAuditDocument AssemblyOnline NegotiationOther Interface Types (eg., Data (eg., Data PeositoryTask WizardClause LibraryObligations &Netting AlgorithmDash- boardingAssembly History ScreensNegotiation PreparationFramesoft Op Interface ModelFlexible &Data EngineRules EngineCommitments EngineReal Time Netting FlagsScreen ExportsStatus TransitionVersion ControlNon-Standard Terms | Framesoft Contract Repository (FCR)FDAFONFAIAgreement Apreement Agreement Apreement <b< td=""></b<> |

Framesoft Document Management (FDM)

API enables external systems to perform:

- Create Automate contract generation and configuration
- Read Access and retrieve contract data in real-time
- Update Modify and amend agreements securely
- Delete Manage contract lifecycles with controlled deletion protocols

The FCR Agreement API facilitates interaction with critical contract elements, including:

- Agreements
- Agreement Clauses (1st Level Data Points)
- Annexes
- Amendments
- Bank & Counterparty Branches
- Underlying Principals
- Counterparty Properties Netting Flags
- Product Coverage

- Framesoft Data Insight (FDI) Advanced agreement and risk data analysis & reporting.
- Framesoft Counterparty Interface (FCI) Streamlined management of counterparties via central counterparty management systems.
- Framesoft Artificial Intelligence (FAI) Talk to your contracts / documents - AI-driven contract digitization, data extraction, and reconciliation.
- Framesoft Advanced Security (FAS) Multi-factor authentication with Entra ID integration and Single Sign-On (SSO).
- Framesoft Protocol Adherence (FPA) Efficient ISDA protocol adherence file upload management.

Experience the Future of Contract Management

Elevate your contract management capabilities with Framesoft's powerful, flexible, and secure solutions. Contact us at <u>contact@framesoft.com</u> or visit <u>www.framesoft.com</u>.

COMPANY PROFILE

Framesoft AG Software Applications

Framesoft offers the following fully integrated solution portfolio:

- Framesoft Contract Management (FCM)
- Framesoft Contract Repository (FCR)
- Framesoft Online Negotiation (FON)
- Framesoft Data Insight (FDI)
- Framesoft Artificial Intelligence (FAI)
- Framesoft Structured Products (FSP)
- Framesoft Fee Management (FFM)
- Framesoft Document Management (FDM)
- Framesoft Secure Online Data Room (FDM Platform)
- Framesoft PRIIPS KID Generator (FPG)
- Framesoft OTC Platform (FOP)
- Framesoft Confirmation Generator (FCG)
- Framesoft Matter Management (FLM)
- Framesoft Repo & Securities Lending (FRS)
- Framesoft Document Generator (FDG)

About Framesoft

Founded in 1996, Framesoft specializes in providing leading-edge technology solutions tailored for the financial services industry. Our comprehensive portfolio covers the entire software solution lifecycle, from application design to delivery, integration, and provision as Software as a Service (SaaS).

Our Mission

Maximize the benefits of technology for our clients by leveraging our unique Framesoft Framework strategy. This approach enables rapid application development through configurable core modules, ensuring we meet the evolving needs of the financial services market.

Our Offer

Framesoft's solutions range from

- **Contract Management** incl. Document Assembly & Generation, Negotiation, Document Analysis (AI), Netting and Lifecycle Management.
- Structured Product Engineering & Issuance Management incl. Document Generation & Distribution (e.g., OC, PRIIPs KID, Fact Sheets, e-Mails).
- Fee Management managing distribution agreements & fee payments
- Global Content and Collaboration Management
- Data Mining & Business Intelligence
- Managing the OTC derivatives sales & trading process
- Legal & Compliance Matter Management

supporting the complete value chains, replacing unstructured tools such as paper, e-Mail, and telephone with structured & efficient processes.

Our offering portfolio includes Production, Business and User Support.

Key Benefits

Clients using Framesoft solutions experience:

- High degrees of Straight Through Processing (STP)
- Reduced operational risks by minimizing manual interventions
- Enhanced control over complex business processes
- Increased business process efficiency and transparency
- Accelerated time-to-market
- Lowered legal and credit risks

Global Presence

Framesoft is headquartered in Zug, Switzerland, with subsidiaries in:

- Europe (Switzerland, Germany, United Kingdom)
- North America
- Asia Pacific

Contact Us

For more information, e-Mail us at **contact@framesoft.com** or visit our website at **www.framesoft.com**.

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