

EVENT & LIFECYCLE MANAGEMENT



Uninterrupted Excellence, Anytime, Anywhere

The event and lifecycle management of structured products is a critical aspect of financial engineering and investment banking, encompassing a broad range of activities from product conception to maturity.

Once structured products are issued, the event and lifecycle management phase becomes critical to their success and alignment with investor expectations. This phase encompasses a series of activities designed to ensure that the products operate as intended, adjust to market dynamics, comply with regulatory requirements, and meet investors' financial goals.

Here, Framesoft Event & Lifecycle Management (FEM) solution for structured products takes center stage.

A. Continuous Monitoring & Adjustment

1. Market & Credit Risk Assessment

Ongoing evaluation of market conditions and credit risk factors that may impact the underlying assets of structured products, enabling timely adjustments to strategies.

2. Performance Tracking

Regular monitoring of the product's performance against benchmarks and expectations, including valuation and the impact of market movements on pricing.

B. Corporate Actions and Event Handling

1. Corporate Actions Management

Efficient handling of corporate actions (e.g., dividends, splits) affecting the underlying assets, ensuring adjustments are made in line with the product's terms.

2. Event-Triggered Actions

Managing events like knock-in / knock-out triggers, barrier breaches, or coupon payments, including the calculation and execution of these event-triggered actions.

C. Regulatory Compliance and Reporting

1. Compliance Monitoring

Ensuring the product remains in compliance with changing regulatory requirements throughout its lifecycle.

2. Investor Reporting

Providing regular, transparent reports to investors regarding performance, risk factors, and significant events impacting the product.

Framesoft Event & Lifecycle Management (FEM)

D. Investor Communications

1. Event Notifications

Promptly informing investors about significant events affecting the product, such as maturity approaches, option exercises, or market-related adjustments.

2. Query Handling

Offering robust support for investor inquiries related to the product's performance, events, or terms.

E. Maturity and Redemption Processes

1. Maturity Management

Efficient management of the product's approach to maturity, including the calculation of final payouts and the execution of redemption processes.

2. Early Redemption Handling

Managing optional or mandatory early redemption events, including the calculation of payouts and communication with investors.

F. Infrastructure

Event & Lifecycle

Management requires robust data management capabilities to manage vast amounts of information and analytics tools for performance tracking and risk assessment. Furthermore, data management functions to manage vast amounts of information and analytics tools for performance tracking and risk assessment. These features are incorporated via Framesoft Data Insight (FDI) integration.

G. Conclusion

Effective event and lifecycle management is crucial for success and integrity of issued structured products. By meticulously overseeing these products through their entire lifecycle, from issuance to maturity, issuers can safeguard their value, ensure compliance with regulatory standards, and fulfil the financial objectives of their investors. This management framework requires a sophisticated solution to navigate the complexities of structured products in dynamic market environments.

Framesoft Event & Lifecycle Management (FEM) is integrated in Framesoft Structured Products (FSP) extending its scope as illustrated above.

Get in contact with us for a FSP based structured products event & lifecycle management demonstration at contact@framesoft.com or visit www.framesoft.com.

ID	Product Name	Product Type	Subscribing	Subscription Start Date	Subscription End Date	In Subscribed	Final Maturity Date	Final	Final Settlement %
100001	Bank Entry	Bank Entry	DEVELOP SPORTS CO. S.	03/07/2023	14/07/2023	0	21/07/2023	0	0
100002	Coupon Note	Also Retail N.V.		03/07/2023	14/07/2023	1	24/07/2023	0	0
100003	Coupon Note	Comerica Public Agency		03/07/2023	14/07/2023	1	11/07/2023	0	0
100004	Coupon Note	Yieldco Holding AG		28/06/2023	07/07/2023	1	18/07/2023	0	0
100005	Coupon Note	DAI APRIORI TRUST CO.		28/06/2023	07/07/2023	1	11/07/2023	0	0
100006	Digital Coupon Note	L. Direct S.A.		03/07/2023	14/07/2023	1	11/07/2023	0	0
100007	Digital Coupon Note	BBDO FTI/IOX AG		03/07/2023	14/07/2023	1	14/07/2023	0	0
100008	Digital Coupon Note	Teek Aikema Inc.		28/06/2023	07/07/2023	1	10/07/2023	0	0
100009	Fixed Rate	BBDO		03/07/2023	14/07/2023	0	0	0	0
100010	No Touch Window	BDF SE		03/07/2023	07/07/2023	1	0	0	0
100011	Partial Capital Protection Certificate	BBDO FTI/IOX AG		22/04/2014	04/05/2014	0	04/05/2014	0	0
100012	Reverse Convertible Note	comdirect bank AG		14/07/2023	21/07/2023	0	21/07/2023	0	0
100013	Reverse Convertible Note			28/06/2023	14/07/2023	0	19/07/2023	0	0
100014	Reverse Convertible Note					0	0	0	0
100015	Reverse Convertible Note Plus	Commerzbank AG		14/05/2014	04/06/2014	0	11/06/2014	0	0
100016	Reverse Convertible Note Plus	Commerzbank AG		14/05/2014	02/06/2014	0	04/06/2014	0	0
100017	Split	Wolfsberg AG		03/07/2023	21/07/2023	1	17/07/2023	0	0
100018	Warrant	BBDO		14/07/2023	14/07/2023	0	14/07/2023	0	0

COMPANY PROFILE

Framesoft AG Software Applications



Framesoft offers the following fully integrated solution portfolio:

- **Framesoft Contract Management (FCM)**
- **Framesoft Contract Repository (FCR)**
- **Framesoft Online Negotiation (FON)**
- **Framesoft Data Insight (FDI)**
- **Framesoft Artificial Intelligence (FAI)**
- **Framesoft Structured Products (FSP)**
- **Framesoft Fee Management (FFM)**
- **Framesoft Document Management (FDM)**
- **Framesoft Secure Online Data Room (FDM Platform)**
- **Framesoft PRIIPS KID Generator (FPG)**
- **Framesoft OTC Platform (FOP)**
- **Framesoft Confirmation Generator (FCG)**
- **Framesoft Matter Management (FLM)**
- **Framesoft Repo & Securities Lending (FRS)**
- **Framesoft Document Generator (FDG)**

About Framesoft

Founded in 1996, Framesoft specializes in providing leading-edge technology solutions tailored for the financial services industry. Our comprehensive portfolio covers the entire software solution lifecycle, from application design to delivery, integration, and provision as Software as a Service (SaaS).

Our Mission

Maximize the benefits of technology for our clients by leveraging our unique Framesoft Framework strategy. This approach enables rapid application development through configurable core modules, ensuring we meet the evolving needs of the financial services market.

Our Offer

Framesoft's solutions range from

- **Contract Management** incl. Document Assembly & Generation, Negotiation, Document Analysis (AI), Netting and Lifecycle Management.
- **Structured Product Engineering & Issuance Management** incl. Document Generation & Distribution (e.g., OC, PRIIPs KID, Fact Sheets, e-Mails).
- **Fee Management** – managing distribution agreements & fee payments
- **Global Content and Collaboration Management**
- **Data Mining & Business Intelligence**
- Managing the **OTC derivatives sales & trading** process
- **Legal & Compliance Matter Management**

supporting the complete value chains, replacing unstructured tools such as paper, e-Mail, and telephone with structured & efficient processes.

Our offering portfolio includes Production, Business and User Support.

Key Benefits

Clients using Framesoft solutions experience:

- High degrees of Straight Through Processing (STP)
- Reduced operational risks by minimizing manual interventions
- Enhanced control over complex business processes
- Increased business process efficiency and transparency
- Accelerated time-to-market
- Lowered legal and credit risks

Global Presence

Framesoft is headquartered in Zug, Switzerland, with subsidiaries in:

- Europe (Switzerland, Germany, United Kingdom)
- North America
- Asia Pacific

Contact Us

For more information, e-Mail us at contact@framesoft.com or visit our website at www.framesoft.com.