

# EVENT & LIFECYCLE MANAGEMENT



Uninterrupted Excellence, Anytime, Anywhere

Effective contract management is not merely a supportive function but a strategic asset. Contract Event & Lifecycle Management is a comprehensive approach designed to manage the entire spectrum of activities associated with contracts throughout their lifecycle. This management discipline is critical as contracts govern all business relationships & transactions and ensure that companies keep pace with the changes in laws, business standards & technology, while maximizing operational & financial performance.

The primary goal of an effective Contract Event & Lifecycle Management is to streamline & optimize the process of managing contracts from inception through execution to renewal or termination. It involves systematic tracking, administration, and maintenance of all contracts to ensure compliance, mitigate risks, and maximize business outcomes. By implementing robust Contract Event & Lifecycle Management practices, organizations can avoid the pitfalls of mismanaged agreements that often lead to financial losses, legal disputes, and damaged relationships.

Here, **Framesoft Contract Event & Lifecycle Management (FELM)** as part of Framesoft Contract Repository (FCR) takes center stage.

## FCR Components

### 1. Contract Drafting & Creation

Utilizing advanced Framesoft Document Assembly (FDA) module to ensure all contracts are accurate, consistent, and legally compliant right from the start.

### 2. Contract Negotiation

Leveraging Framesoft Online Negotiation (FON) that facilitate the negotiation process, ensuring that all parties can make timely inputs and come to an agreement efficiently.

### 3. Contract Storage

Secure digital storage of contracts that allows for easy access and retrieval in a centralized contract repository.

### 4. Contract Workflow Management

Automated workflows to route contracts for request, generation, approval, amendment, and execution according to predefined rules and processes.

### 5. Milestone Tracking

Monitoring important dates and milestones within the contract lifecycle, such as performance reviews, delivery deadlines, and renewal notifications.

### 6. Compliance Management

Ensuring all contract terms and conditions comply with legal, regulatory, and organizational standards and policies.

### 7. Risk Management / Netting

Identifying, analyzing, and mitigating risks associated with contractual agreements.

### 8. Audit & Reporting

Tools for auditing contract processes and generating reports

on contract status, compliance, performance, and other key metrics.

### 9. Amendment & Re-Negotiation

Managing changes as business needs or market conditions change.

### 10. Event Management

Handling of contract-related events like activations,

suspensions, terminations, and renewals.

### 11. Contract Optimization

Analyzing contract performance to identify opportunities for cost savings and process improvement.

### 12. Integration Capabilities

Framesoft Contract Event & Lifecycle Management (FELM) is seamlessly integrated into Framesoft Contract Repository (FCR), providing a robust and secure environment for all your contract management needs.

Linking FCR with corporate systems (e.g., CRM, Finance, Risk Management) ensures seamless data flow & enhanced decision-making.

Each of these elements plays a crucial role in ensuring that contracts are managed efficiently, remain up-to-date, and continue to align with the strategic goals of an organization. Effective Contract Event & Lifecycle Management helps to minimize risks, reduce costs, and improve overall business performance. Elevate your contract management strategy and transform complex contracts into strategic assets for your business. Experience unparalleled control & visibility throughout your contract's lifecycle with FELM.

Get in contact with us for a FCR & FELM demonstration at [contact@framesoft.com](mailto:contact@framesoft.com) or visit [www.framesoft.com](http://www.framesoft.com).

ID	Type	Status	Location	Start Date	End Date	Agreement with	Original by	Original Date	Original Status
851146	850402	Underlying Principals	London	1962	1962	FRANCOIS DA ROCHA	FRANCOIS DA ROCHA	1962-01-01	Not yet checked
851146	850402	Underlying Principals	London	1962	1962	FRANCOIS DA ROCHA	FRANCOIS DA ROCHA	1962-01-01	Not yet checked
851146	850402	Underlying Principals	London	1962	1962	FRANCOIS DA ROCHA	FRANCOIS DA ROCHA	1962-01-01	Not yet checked
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# COMPANY PROFILE

Framesoft AG Software Applications



Framesoft offers the following fully integrated solution portfolio:

- **Framesoft Contract Management (FCM)**
- **Framesoft Contract Repository (FCR)**
- **Framesoft Online Negotiation (FON)**
- **Framesoft Data Insight (FDI)**
- **Framesoft Artificial Intelligence (FAI)**
- **Framesoft Structured Products (FSP)**
- **Framesoft Fee Management (FFM)**
- **Framesoft Document Management (FDM)**
- **Framesoft Secure Online Data Room (FDM Platform)**
- **Framesoft PRIIPS KID Generator (FPG)**
- **Framesoft OTC Platform (FOP)**
- **Framesoft Confirmation Generator (FCG)**
- **Framesoft Matter Management (FLM)**
- **Framesoft Repo & Securities Lending (FRS)**
- **Framesoft Document Generator (FDG)**

## About Framesoft

Founded in 1996, Framesoft specializes in providing leading-edge technology solutions tailored for the financial services industry. Our comprehensive portfolio covers the entire software solution lifecycle, from application design to delivery, integration, and provision as Software as a Service (SaaS).

## Our Mission

Maximize the benefits of technology for our clients by leveraging our unique Framesoft Framework strategy. This approach enables rapid application development through configurable core modules, ensuring we meet the evolving needs of the financial services market.

## Our Offer

Framesoft's solutions range from

- **Contract Management** incl. Document Assembly & Generation, Negotiation, Document Analysis (AI), Netting and Lifecycle Management.
- **Structured Product Engineering & Issuance Management** incl. Document Generation & Distribution (e.g., OC, PRIIPs KID, Fact Sheets, e-Mails).
- **Fee Management** – managing distribution agreements & fee payments
- **Global Content and Collaboration Management**
- **Data Mining & Business Intelligence**
- Managing the **OTC derivatives sales & trading** process
- **Legal & Compliance Matter Management**

supporting the complete value chains, replacing unstructured tools such as paper, e-Mail, and telephone with structured & efficient processes.

Our offering portfolio includes Production, Business and User Support.

## Key Benefits

Clients using Framesoft solutions experience:

- High degrees of Straight Through Processing (STP)
- Reduced operational risks by minimizing manual interventions
- Enhanced control over complex business processes
- Increased business process efficiency and transparency
- Accelerated time-to-market
- Lowered legal and credit risks

## Global Presence

Framesoft is headquartered in Zug, Switzerland, with subsidiaries in:

- Europe (Switzerland, Germany, United Kingdom)
- North America
- Asia Pacific

## Contact Us

For more information, e-Mail us at [contact@framesoft.com](mailto:contact@framesoft.com) or visit our website at [www.framesoft.com](http://www.framesoft.com).