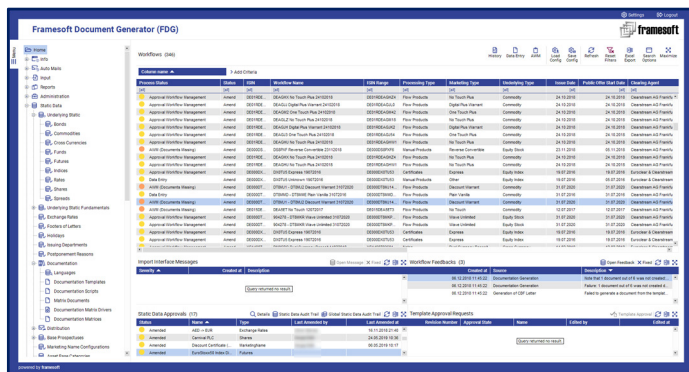


# DOCUMENT GENERATOR



## Unified Task, Data & Document Management

Framesoft Document Generator (FDG) supports the whole lifecycle of any kind of document generation within an environment of data capture & data editing, including workflow management, document distribution & archiving. It supports the typical engineering techniques of creating new documents based on inheritance & modification of existing structures. Workflows associated with the creation of documents can be freely configured.



### Completely Integrated Documentation Workflow

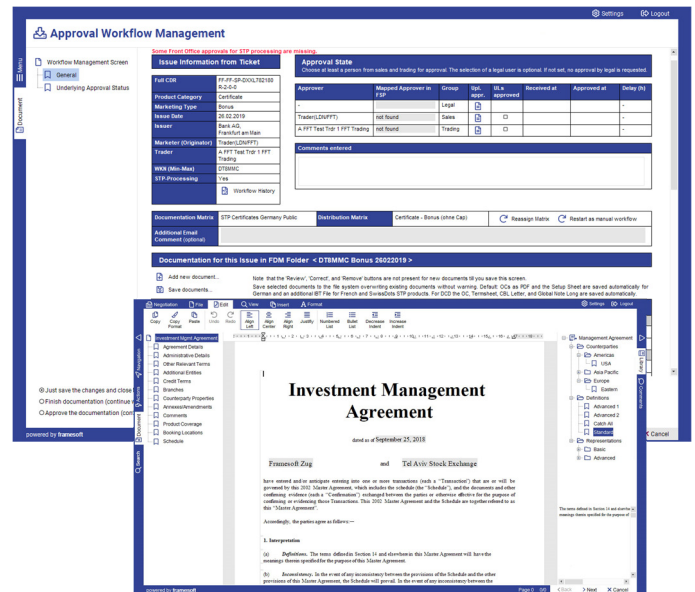
- **Organization specific, configurable workflows** for data & documentation tasks, informing about new tasks through direct or e-Mail notifications
- **Sophisticated overview screens** of the entire documentation generation & distribution process
- **Fast & flexible user defined search functionality**
- **Organizational Structures** are reflected in the Administration of users, groups & profiles
- **Approval Process Management** supporting the complete workflow of the generation process including insertion & versioning of external documents
- **Finely grained privilege management system** with role & user based authorization

### Integration Beyond Organizational Borders

- **Dynamic document generation & distribution** (e.g. Term sheet, KID, Agreements, Terms & Conditions, etc.) upon internal / external request
- **Application Integration** with corporate systems such as e.g. Sales Pricer or Risk Management system
- **Straight through processing (STP)** achievable by provision of complete data model & integration into corporate legacy infrastructure
- **Completely configurable set of distribution channels** to internal & external information providers
- **Automatic e-Mail creation** for distribution of documentation & related information

### High Speed Document Generation Management

- **Rule Engine based management of mandatory & optional documentation** & its approval as well as distribution channels dependent on process or document type
- **Text block assembly configurator** for high speed creation or amendment of document templates
- **Form assembly management modules** for high speed management & creation of data capture screens
- **Sophisticated & extendable data model** for fast & easy set-up of new process & data types as well as static data
- **High speed & volume server-side document generation** as well as parallel generation of large documents
- **Support of template / document negotiations** (track changes & Commenting)
- **Generation of any type of documentation** supported
- **Global Styles**
- **Real time data-based Charts / Graphics** incorporated



### Archiving & Audit Capabilities par Excellence

- **Document Archiving integration** for automatically created or provided documentation
- **Access to document history / document versions**
- **Extensive Reporting & Analysis Capabilities** incl. **FDI\***
- **Fast & flexible user defined search functionality**
- **Direct Microsoft Excel based exports**
- **Complete audit trail**
- **Archive & applicable "Print Factory" Formats** are supported (e.g. PDF, TIF, JPG, PS, etc.)
- **Standard Digital Document Formats** are supported

Get in contact with us for a web based demonstration of FDG at [contact@framesoft.com](mailto:contact@framesoft.com) or visit our website at [www.framesoft.com](http://www.framesoft.com)

# COMPANY PROFILE

Framesoft AG Software Applications



Framesoft offers the following fully integrated solution portfolio

- **Framesoft Structured Products (FSP)**
- **Framesoft PRIIPS KID Generator (FPG)**
- **Framesoft OTC Platform (FOP)**
- **Framesoft Contract Repository (FCR)**
- **Framesoft Confirmation Generator (FCG)**
- **Framesoft Legal & Compliance Matter Management (FLM)**
- **Framesoft Document Management (FDM)**
- **Framesoft Repo & Securities Lending (FRS)**
- **Framesoft Fee Management (FFM)**
- **Framesoft Document Generator (FDG)**
- **Framesoft Resource Management (FRM)**
- **Framesoft Secure Online Data Room (FDM Platform)**
- **Framesoft Online Negotiation (FON) for (Master) Agreements**
- **Framesoft Protocol Platform (FPP)**
- **Framesoft Data Insight (FDI)**

Framesoft's product & services portfolio is strongly focusing on the financial services industry and covers the complete life cycle of a software solution, ranging from supporting the early conceptual application design stages, to the delivery and integration of the application into the client's infrastructure.

Framesoft is also capable offering application support requested by a customer such as production support as well as business and user support. Additionally, Framesoft offers to run its applications as ASP service based on its advanced cloud infrastructure in Switzerland.

Framesoft was founded in 1996 with the goal to create technology solutions for innovative, fast-growing areas within the financial services industry. Framesoft solutions are built on a foundation of core modules (Frameworks) enabling rapid application development mainly based on configuration to meet the ever-evolving needs in these markets.

Framesoft's mission is to maximize the benefits of external technology provision for our clients, by applying the Framesoft Framework strategy.

Framesoft's unique selling proposition is the support of complete value chains including areas typically conducted by means of unstructured tools such as paper, e-Mail, facsimile or telephone.

Customers using Framesoft solutions

- achieve a high degree of **Straight through Processing (STP)**,
- avoid typical **operational risks** associated with manual interventions,
- gain **control** over complex business processes,
- increase Business **Process Efficiency & Transparency**,
- cut **Time-to-Market**,
- reduce **Legal & Credit Risk**

Framesoft's headquarter is located in Zug, Switzerland and Framesoft runs subsidiaries with offices in

- Europe
  - Switzerland (Zug),
  - Germany (Frankfurt and Munich),
  - United Kingdom (London),
- North America (Vancouver) and
- Asia (Fiji)

Get in contact with us at [contact@framesoft.com](mailto:contact@framesoft.com) or visit our website at [www.framesoft.com](http://www.framesoft.com).