

Framesoft Data Insight (FDI) turns complex operational and contractual data into accessible, decision-ready insight. It connects data from Framesoft solutions and external applications through governed business views, giving business users direct access to real-time information for analysis, reporting and dashboarding.

FAI at the heart of the FDI experience

With Framesoft Artificial Intelligence (FAI) integrated throughout the module, FDI evolves from a powerful self-service analytics platform into an intelligent business partner. Users can describe the information they need, receive assistance configuring business views, explore trends and exceptions

conversationally, and move from a question to a traceable analysis through Talk to FDI. FDI combines flexible analytics with AI-assisted discovery while preserving the governance, transparency and human control required for enterprise use.

Connect & Understand

FDI provides direct access to data stored in

Framesoft applications and data from external applications. Business views expose that information in a form designed for analysis and reporting. FAI adds semantic assistance by helping users understand available data, business terminology & relationships. Where unstructured contract documents are involved, FAI can extract and reconcile relevant information so that governed contract data becomes available for analysis.

Talk to FDI

Talk to FDI provides a conversational path into governed enterprise data. Users can ask questions in business language:

- Which agreements are approaching renewal next quarter?
- Where have processing volumes changed most significantly?
- Which products contribute to an identified exception?
- Show the trend by legal entity, region or product and explain the main drivers.
- FAI helps interpret the request & translate it into the appropriate business views. FDI presents the result and allows the user to continue the analysis with follow-up questions, drill-down or drill-up.

Analyze and explain

FDI supports ad-hoc & standard reporting through filtering, searching, sorting, grouping, pivot analysis, business-view joins, drill-down, drill-up and aggregations such as average, count, first, last, minimum, maximum and sum. FAI enhances this process by helping users identify relevant trends, outliers and

anomalies and by providing a concise explanation of what the result may indicate.

Create reports and dashboards

Users can assemble reports, visualizations and dashboards on demand with FDI's integrated chart engine. FAI can assist in selecting an appropriate presentation, proposing useful dimensions or measures and turning an analytical question into a starting report or dashboard. Users can refine the result and publish it in FDI report library for reuse or sharing.

Reuse knowledge and improve continuously

Every business view, report and dashboard becomes a reusable analytical asset. FAI can help users discover existing content before creating something new. This combination of reusable

assets and AI-assisted interaction enables organizations to expand self-service analytics without losing control over definitions, data provenance or report consistency.

Analytics environment for Framesoft Ecosystem

FDI provides a common analytical layer across all Framesoft solutions. Business views from different sources can be

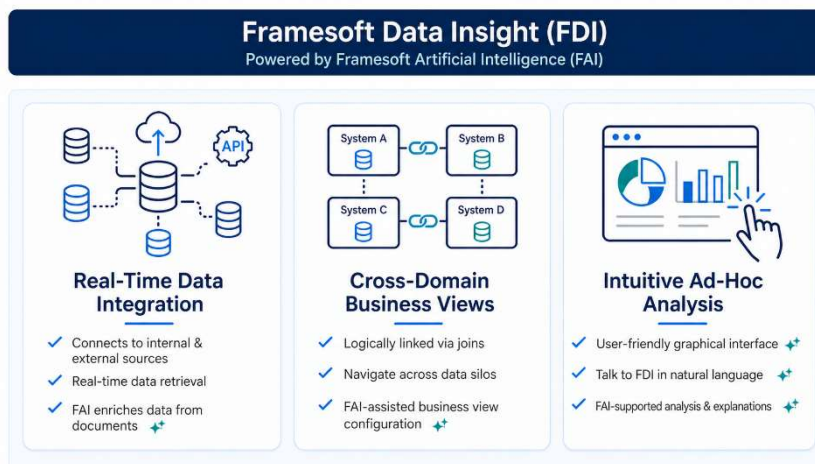
linked, allowing users to navigate across data silos and investigate a question from portfolio level down to the relevant record.. FDI combined with FAI links **Document intelligence** for converting unstructured content into governed, structured and actionable data and **Data intelligence** for turning that data into analysis, visualizations, explanations and decision support.

Key Business Benefits

- Make data accessible to business users through intuitive visual tools and natural-language interaction.
- Move from question to insight faster with Talk to FDI and AI-assisted analysis.
- Configure business views more efficiently via FAI.
- Analyze accurate real-time data from Framesoft and external applications through governed business views.
- Bridge structured & unstructured information by combining FAI document intelligence with FDI analytics.
- Investigate issues in depth using filters, pivots, joins, drill-down, drill-up and flexible aggregations.
- Create compelling reports & dashboards with an integrated chart engine and AI-assisted presentation guidance.
- Promote consistency and reuse through a shared library of approved business views, reports and dashboards.

See FDI in action:

contact@framesoft.com | www.framesoft.com



COMPANY PROFILE

Framesoft AG Software Applications



Framesoft offers the following fully integrated solution portfolio

- **Framesoft Contract Management**

End-to-End contract lifecycle management from request through termination

- **Framesoft Contract Repository**

Central repository for agreements, clauses, obligations, netting, and compliance

- **Framesoft Online Negotiation**

Collaborative online review & negotiation of contracts with counterparties

- **Framesoft Data Insight**

Advanced reporting & analytics across contractual and operational data

- **Framesoft Artificial Intelligence**

AI-driven analysis, semantic search, extraction & drafting support

- **Framesoft Structured Products**

Lifecycle management for structured product design, issuance, and servicing

- **Framesoft Fee Management**

Administration, calculation, reconciliation, and payment of fees and commissions

- **Framesoft Document Management**

Secure enterprise content storage, versioning, and collaboration

- **Framesoft OTC Platform**

Capture, quote, and process OTC trades from sales through to trading

- **Framesoft Confirmation Generator**

Automated generation of trade confirmations & related documentation

- **Framesoft Matter Management**

Case matter management & tracking tool designed for Legal & Compliance

Transforming Financial Services Through Intelligent Technology

Founded in 1996, Framesoft is a trusted provider of software solutions for the global financial services industry. We combine deep domain expertise with innovative technology to help financial institutions streamline operations, reduce risk, strengthen compliance, and accelerate digital transformation. Our highly configurable solutions support critical front-, middle-, and back-office processes and can be deployed on-premises, in the cloud, or as Software as a Service (SaaS), providing maximum flexibility, scalability, and security.

Artificial Intelligence & Innovation

Through Framesoft Artificial Intelligence (FAI), we integrate advanced AI capabilities directly into our solutions, enabling organizations to unlock the full value of their data and documents. AI-powered capabilities include Smart Search, Semantic Retrieval, Natural Language Interaction, Contract Intelligence, Document Analytics, and Automated Data Extraction—helping users access information faster, improves decision-making, and increasing operational efficiency.

Our Solutions

- **Contract Lifecycle Management**

Digitize and automate the complete contract lifecycle, including negotiation, lifecycle management, netting, collateral management, and regulatory compliance.

- **Structured Product Lifecycle Management**

Support product engineering, document generation, issuance, and distribution.

- **Fee & Revenue Management**

Automate fee administration, calculations, reconciliations, and payments.

- **Content & Collaboration Management**

Enable secure management and sharing of business-critical information

- **Data Analytics & Business Intelligence**

Transform data into actionable insights via advanced reporting analytics.

- **OTC Derivatives Sales & Trading**

Streamline trading processes with increased efficiency, transparency, and control

Why Framesoft

Organizations worldwide rely on Framesoft to achieve:

- Higher levels of automation and Straight-Through Processing (STP)
- Reduced operational, legal, and credit risk
- Improved compliance, governance, and transparency
- Faster time-to-market and increased business agility
- AI-powered insights and intelligent decision support

Global Presence

Headquartered in Zug, Switzerland, Framesoft serves leading financial institutions worldwide through its presence across Europe, North America, and Asia-Pacific.

Contact

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